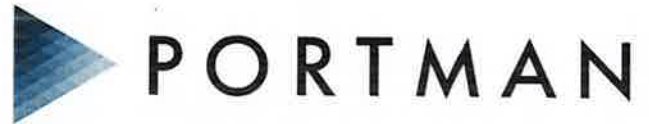


Portman Finance Group, Portman House, 300 Pavilion Drive,
Northampton Business Park, Northampton, NN4 7YE



T: 01604 761276
F: 01604 808576

Please direct any correspondence regarding this proposal to:
Henry Whitehouse

CUSTOMER DETAILS

Trading Name	Oxford Carers Ltd	Company reg. No.	12559432
Trading As	Match Options	Telephone No.	01235838538
Trading Address	John Eccles House	Mobile No.	07400986335
	Oxford	Email Address	ken.a@matchoptions.co.uk
Postcode	OX4 4GP	Website Address	https://www.matchoptionfranchise.co.uk/
Business Activities	Other human health activities	Date Established	16/04/2020

PERSONAL DETAILS (Sole Proprietor/Partners/Directors)

Name	Date of Birth	Address	Property Value	Mortgage Outstanding
Ken Ahere	07/04/1974	70 Freeman Road Didcot Oxfordshire United Kingdom OX11 7DD	£375,000.00	£195,000.00

LOAN DETAILS

Full Description of Loan	Business Loan
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FINANCE DETAILS

Loan Amount	£30,000.00
Term	12 Months
Frequency	Monthly
Type of Agreement	Unsecured Term Loan

ADDITIONAL INFORMATION

WE HAVE PERMISSION TO SEARCH THE DIRECTOR AND A GUARANTEE IS AVAILABLE

We have advised the Customer concerned that searches with a credit reference agency will be made against their Name and Business; they have consented to such searches being carried out.

Company Information

Oxford Carers Ltd T/A Match Options are a Match Options Franchise, covering Oxford and the surrounding area. Oxford Carers Ltd T/A Match Options offer domiciliary care services, working directly with clients and also on behalf of NHS and local authorities.

Company Financials

In it's latest financial year, Oxford Carers Ltd T/A Match Options has increased turnover by 25% from £154,602 to £193,152. As demand for Oxford Carers Ltd T/A Match Options's services continue to grow, bank activity over the past 6 months has shown average monthly sales of £20,00-£25,000 and Oxford Carers Ltd T/A Match Options are forecasting sales of over £300,000 for the 2024 calendar year.

Funding Rationale

The loan of £30,000 will be used to fund visa sponsorships for 10 new carers at an average of £1,400 per carer and acquire 2 new company vehicles. By securing additional staff and vehicles, Oxford Carers Ltd T/A Match Options will be able to increase capacity and service more enquiries. Currently Oxford Carers Ltd T/A Match Options are having to turn away some business as they are currently operating at maximum capacity. The new carers will arrive fully trained and will be deployed immediately, securing an immediate return on the investment for Oxford Carers Ltd T/A Match Options.

Personal Guarantee

Oxford Carers Ltd T/A Match Options's director and shareholder, Mr. Ken Ahere, will provide a personal guarantee to support the finance application. Mr. Ahere has equity of £180,000 in his home which is valued at £375,000.

ATTACHMENTS

- 1) Latest Filed Accounts
- 2) 6 Months Bank Statements

DATE:	05/07/24	PROPOSAL CHECKED BY:	
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